

MORTGAGE INQUIRY FORM

"Providing Full Service Alternative Funding to Canada's Financial Institutions"



CLIENT(S): _____

TEL: (H) _____ (CELL) _____

(W) _____ IS IT OK TO CONTACT AT WORK? _____

FINANCING OPTIONS:

<input type="checkbox"/>	1st mortgage
<input type="checkbox"/>	2nd mortgage

<input type="checkbox"/>	Refinance
<input type="checkbox"/>	Pre-approval
<input type="checkbox"/>	Purchase

Condition/subject removal date _____

REQUIREMENTS:

HOUSE VALUE: _____

1st MORTGAGE/LOC OUTSTANDING*: _____

***PLEASE INCLUDE LOCs OR ANY OTHER SECURED LOANS**

2nd MORTGAGE OUTSTANDING: _____

NEW MORTGAGE REQUIRED: _____

PAYMENT (PI) _____

RATE: _____

MATURITY DATE: _____

PAYMENT (PI) _____

RATE: _____

MATURITY DATE: _____

WHY WAS THE BRANCH UNABLE TO ASSIST THE CLIENT(S)?

BRANCH COMMENTS / BRIEF EXPLANATION OF CLIENTS REQUIREMENTS

REFERRED BY: BANK/CREDIT UNION: _____

DATE: _____

DIRECT: _____

BRANCH: _____

FAX: _____

*PLEASE ATTACH ANY SUPPORTING DOCUMENTS YOU MAY HAVE I.E. **CREDIT BUREAU**

APPLICATION

INCOME VERIFICATION



Thank you for the inquiry!



PLEASE PHONE:

TOLL-FREE PHONE: 1 877 253-4377 or FAX TOLL-FREE TO: 1 888 488-9922